

BROKER PACKAGE



4309 Yoakum Blvd, Houston, TX 77006
p 713.528.5626 f 713.528.3575
www.agilefunding.com

Lucrative Commissions, Satisfied Clients

Agile funding is a private LTV based lender that has the same goal as you do--getting loans funded.

We can help you gain a competitive advantage by funding loans that do not fit within the traditional lenders time frames or parameters. Usually, our loans facilitate short lived opportunities or solve pressing financial challenges of a borrower.

Incorporating private lenders into your business can increase borrower loyalty and satisfaction, which can lead to more referrals and more profits. As your asset-based private lender, we can enable you to cash in on those difficult loans.

You will appreciate our quick turn around, approval and underwriting processes. We have no underwriters or bank committees, just a quick answer if we can help you with unusual or hard to place loans.

Hassle Free, Dependable Loan

Our loans are based on the equity in the underlying collateral. As a result, you can bypass most of the conditions banks and mortgage lenders require. This is a relief to borrower's who have a financially sound project but still can't qualify for conventional financing, whether its due to poor credit ratings, insufficient cash flow, documentation issues, low net worth or other reasons.

Agile Funding typically offers loan amounts ranging from \$100,000 to \$2,000,000 (other loan sizes considered). We have flexible parameters regarding loan to value, interest rates, and loan term. Our Private money loans are a key tool in a well-rounded mortgage broker's business.

Value-Added Partner

When you work with Agile funding you gain a partner you can trust. We aim to build valuable relationships through straight talk and quick, dependable funding. And, we always protect broker compensation—every time.

We are committed to responsible lending and ask that you take a moment to become one of our approved brokers. Simply fill out the Broker Application and our Commitment to Responsible Lending Agreement.

When you are ready, you will find that our loan application is simple and streamlined. Submitting our One-Page Summary form or a quick phone conversation begins the process. If the deal makes sense, we'll be on our way to a value-added partnership.

To find out if we can help you or for more information please contact us:



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Broker Application

Company Name

Mortgage Broker Licence #

Date of Business established (mm/dd/yyyy) Number of Employees

Legal Name (if different from above)

Business Address

City, State Zip

Mailing Address (if different from above)

Web Address

Entity Structure: Individual or DBA ☐ Partnership ☐ LLC ☐ Corporation ☐

EIN/Tax Number or SSN

Phone Number Fax Number

Primary Contact Name & Extension

Do you have an affiliation with any of the following: Property Mgmt Company ☐ Accounting/Tax Prep Company ☐
Building Contractors ☐ Real Estate Company ☐ Appraisal Company ☐

If so, you must provide the following information on all companies:

Name Address

Name Address

Name Address

Please tell us about your business and any specific focus or niche that you are trying to maintain or develop, including but not limited to A-Paper, AltA, Subprime, Construction.

Do you have experience with hard money files? Yes ☐ No ☐

If so, explain

Broker Application (continued)

Are there any outstanding consumer complaints pending against your firm? Yes ☐ No ☐

Is there any litigation pending with any director, principal, officer, or employee of your firm? Yes ☐ No ☐

Is there any litigation pending involving compliance issues including, but not limited to, alleged RESPA or TILA violations or deceptive trade practices? Yes ☐ No ☐

AGREEMENT:

By signing this application you agree that Agile Funding LLC, may at Agile Funding's discretion, provide information to you and/or your company via fax, telephone and/or email addresses provided herein and/or by courier, US Postage. Information provided may pertain to pricing, rates, specials and other topics to keep you aware of opportunities and changes in the marketplace. If you decide to rescind this authorization, you agree to inform Agile Funding in writing at: Agile Funding, 4309 Yoakum Blvd, Houston TX, 77006; or by email at info@agilefunding.com.

The undersigned declares that the foregoing information are true to the best of his or her knowledge and belief. Agile Funding will treat this information as confidential and will not disclose except as applicable by law.

I hereby authorize Agile Funding to email or fax information regarding products, pricing and or information on loans.

Name _____ Date _____

Title _____

Company _____

Signature _____

Committment to Responsible Lending Agreement

As a licensed lending professional with the right to submit loans to Agile Funding LLC,

_____ and it's employees and associates ("We") agree to the following:

1. We are properly licensed in the state of Texas.
2. We will comply with all federal and state lending requirements, fair lending, and non-discrimination laws.
3. We will help support the prevention of mortgage fraud and predatory lending. We understand Agile Funding's policy of reporting all fraud to the appropriate authorities, and when necessary taking legal measures against brokers, their employees, affiliates, and partners that participate in fraudulent activities.
4. We will only submit loans that provide a tangible benefit to the borrower, as well as to ensure to the best of our ability that the borrower has the capacity and willingness to repay the loan.
5. We will disclose all fees on the Good Faith Estimate and HUD-1.
6. To the best of our ability, we will ensure that each loan submitted contains no false or misleading information, and presents an honest, representative and accurate picture of the borrower and loan scenario, with special emphasis on: disclosing the source and amount of equity or down payment; working with Agile Funding to ensure the appraisal provides an independent assessment of the value of the underlying collateral; and identifying the borrower's capacity to support the loan.

Name _____

Date _____

Title _____

Company _____

Signature _____

Loan Summary

Overview *(briefly outline any pertinent facts, benefits of the loan for the borrower, and any unusual deal points)*

Owner/Buyer Name O/B Phone
 Broker Name Broker Phone

Property Description

Estimated Value \$
 Link to Tax Record

 Percent Leased
 Lease Income \$

Terms Requested

Loan Amount \$ Cash Out Amt. (if applicable) \$
 Effective LTV
 Collateral/Security Offered
 Requested Funding Date
 Payments Structure Requested
 Term
 Anticipated Payoff Strategy

Check any Other Documentation Included (if applicable):

1003 ☐ Appraisal ☐ Credit Report ☐ Survey ☐ Other ☐

